日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Golik Holdings Limited |
|----------------|------------------------|
| Date Submitted | 04/06/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|------------------------|----------------------------------|--|
| (1) Stock code : <u>01118</u> Descrip | otion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 1,800,000,000 | HK\$0.10 | HK\$180,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 1,800,000,000 | HK\$0.10 | HK\$180,000,000 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | capital |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :De | scription : | | |
|----------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding mo | onth | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Desc | ription : | | |
|------------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding mont | th | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State urrency):

HK\$180,000,000

II. Movements in Issued Share Capital

| | No. of ordin (1) | ary shares (2) | No of preference shares | No. of other classes of shares | | |
|--|---------------------|-------------------|----------------------------|--------------------------------|--|--|
| Balance at close of preceding month | 561,922,500 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | | |
| Balance at close of the month | 561,922,500 | <u>N/A</u> | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (unc | ler Share Opt | ion Schemes of | the Issuer) | | | |
|--|----------------|------------------|-------------|-------------|---|--|
| Particulars of share option scheme | | | | | issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
| including EGM | Ν | Novement during | g the month | | thereto | thereto as at close of the month |
| approval date ⁻ (dd/mm/yyyy) and | | | | | | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | • | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | <u> </u> | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| <u>(/ /)</u> | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares (Note 1) | | | | | | |
| (NOLE I) | | Total | A. (Ordina | ry sharps) | Nil | |
| | | Total | | ce shares) | N/A | |
| | | | • | ther class) | N/A | |
| Total funda raiaad a | luring the mor | oth from oversia | • | | | |
| Total funds raised c of options (State cu | | in nom exercis | 5 | N/A | | |
| | ii cii cy) | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Liste | b | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | _ | | | |
| | | | _ | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | _ | | | |
| | | | | | | |
| | | · | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | _ | | | |
| issuable (Note 1) | | | | | | |
| | | | _ | | | |
| EGM approval date (if applicable) | | | | | | |
| · · · · / | (/ / |) | | | | |
| 4. | | / | _ | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| incurable (Nate 1) | | | | | | |
| Subscription price | | | _ | | | |
| EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| (uu/mm/yyyy) | (/ / |) | _ | | | |
| | | Total | | ry shares) | N/A | _ |
| | | | | ce shares) | N/A | - |
| | | | (Ot | ther class) | N/A | - |

| Convertibles (i.e. Convertible | into Shares of th | ne Issuer whic | h are to be Liste | ed) | | |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / _) | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | | | _ |
| | | | | ce shares) ther class) | | - |
| | | | (0 | | 1.1/7 | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1 | | |
| | - | |
| | _ | |
| | - | |
| shares (Note 1) | | - <u></u> |
| 2. | | |
| Z | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| 3 | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Oth | ner Movements | in Issued Sha | are Capital | | | | | |
|-----|---------------|---------------|-------------|--|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares | | | | |
| 2. | Open offer | At price : | State | issuable (Note 1) | (/ / |) | | |
| | | · | currency | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | | |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | Type of Issue | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|------------|-----------------------|--|---|---|---|---|---|---|
| | | | | Class of shares issuable (Note 1) | | | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | <u> </u> |
| | | | | Class of shares repurchased (Note 1) | _ | | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | _ | | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | _ | | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | _ | |
| | | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | _ | | | | | |
| 9. | Capital reorganisation | | | lssue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|---|
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | Total E. (Ordinary shares (Preference shares (Other class | s) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|--|-------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| $(These figures should be the same as the relevant figures under II above ("Movements in \overline{I}_{2}$ | ssued Share |

| Remarks (if any): |
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| |
| Submitted by: <u>Ho Wai Yu, Sammy</u> |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.